PE VISION SUMMIT

AGENDA

ACTIVITIES FOR EARLY SUMMIT ARRIVALS

WEDNESDAY, FEBRUARY 3, 2016

3:00 – 5:00 PM

OPTIONAL ACTIVITIES FOR EARLY ARRIVALS

Activities include: Wynwood Art District Tour (2:00-5:00 p.m.); PE Vision Summit 9-Hole Golf Tournament (2:00-5:00 p.m.); and a hands-on Cooking Demonstration at the Mandarin's Azul Restaurant (1:00-3:00 p.m.)

5:30 PM

POOLSIDE WELCOME NETWORKING RECEPTION

DAY ONE AGENDA

THURSDAY, FEBRUARY 4, 2016

7:15 – 8:15 PM

REGISTRATION/SIGN-IN AND NETWORKING CONTINENTAL BREAKFAST

8:15 – 8:30 AM

WELCOME

8:30 – 9:30 AM

KEYNOTE PANEL DISCUSSION

CIOS' VIEW: A LOOK AT THE WORLD AND HOW IT AFFECTS CURRENT INVESTMENT CHOICES

The conference kicks off with an in-depth discussion of the global economy. Our panel of respected economists will offer their projections for 2016 and the potential impact on alternative investments.

Moderator: **Robin A. Painter**, Partner, Co-Chair, Corporate Department and Co-Head Global Private Investment Funds Group, **Proskauer**

Featured Speakers:

- **Mary L. Cahill**, Vice President of Investments and Chief Investment Officer, **Emory University**
- **Tom Tull, CFA**, Chief Investment Officer, **Employees' Retirement System of Texas**
- **Kim Y. Lew**, Co-Chief Investment Officer, **Carnegie Corporation of New York**
- *Other to be announced*

9:30 – 10:30 AM

KEYNOTE PRESENTATION AND DISCUSSION

LEADING TEAMS FOR INNOVATION

In response to growing demands for innovation, flexibility, and problem solving, organizations must rely on teams that innovate rather than teams that implement. This requires that team leaders rethink the classic ways in which they lead their teams. When managed well, innovative teams can stimulate creativity and innovation, make an organization more adaptive to market forces, and can, ultimately, tap into the organization's deep intellectual resources. To this end, Margaret Neale, Adams Distinguished Professor of Management at Stanford Graduate School of Business will focus her session on the levers of composition, participation and influence as ways to design for innovation. She will explore the strategies and tactics that teams can use to take advantage of the resources and creativity of the individual members. She will wrap up with a discussion of the ways in which team leaders can structure team interaction so that the voices of divergence may be considered.

- **Margaret A. Neale**, Adams Distinguished Professor of Management, **Stanford Graduate School of Business**

10:30 – 11:00 AM

NETWORKING REFRESHMENT BREAK

11:00 – 11:45 AM

FIRESIDE CHAT

REFLECTIONS ON LIFE AND LEADERSHIP

Henry R. Kravis, Co-Founder, Co-Chairman and Co-Chief Executive Officer of KKR will sit down with

Kelly M. Williams, Senior Advisor at GCM Grosvenor, for an informal and enlightening conversation.

- **Henry R. Kravis**, Co-Founder, Co-Chairman and Co-Chief Executive Officer, **KKR**
- Interlocutor: **Kelly M. Williams**, Senior Advisor, **Grosvenor GCM**

11:45 – 12:30 PM

CONCURRENT WORKSHOPS

WORKSHOP I

The Handoff: Ensuring Succession Goes Smoothly

Is your firm ready if you were to decide to step away? Do you have a plan in place that will ensure you will get what you deserve and the firm will continue onward? Will LPs be happy with it? These are questions with which you, as well as some of your fellow partners may be wrestling. Hear the approach that some who have gone through it have used and what LPs want to hear and see.

Featured Speakers:

- **Phil Clough**, Managing General Partner, **ABS Capital Partners**
- **Catherine A. Crockett**, Managing Partner, **Grove Street Advisors**
- **Aliza Samuels**, Vice President, Non-Marketable Securities, **CareGroup, Inc.**

WORKSHOP II

Breaking Away: What It Takes to Create a Firm

It is as much a part of private equity as deals and exits: Individuals leaving firms to start their own. But, not every effort is successful. Sometimes new firms don’t even raise a fund. Other times there are missteps with hirings and back-office functions. Our panel discusses what it takes to successfully create one’s own firm.

Featured Speakers:

- **Laureen Costa**, Managing Director, **JPMorgan Asset Management**
- **Patricia B. Melcher**, Managing Director, **EIV Capital**
- **Jason Neimark**, Founder and Managing Partner, **New Water Capital**

12:30 – 1:45 PM

NETWORKING LUNCHEON

1:45 – 2:30 PM

KEYNOTE DISCUSSION

INSIDE THE BELTWAY 2016: WHAT LIES AHEAD FOR THE INDUSTRY?

The year brings with it a new president and a restless Congress. How will changes in Washington shake up private equity and venture capital? Different tax policies? New guidelines that affect financing or deal making? Our panel of Washington experts takes a swing at these important questions.

Featured Speakers:

- **Eileen Mancera**, Managing Director, **Venor Capital Management**
- **Kate Mitchell**, Co-Founder and Partner, **Scale Venture Partners**
- *Other to be announced*

2:35 – 3:20 PM

KEYNOTE INTERVIEW

USING NETWORKS FOR GOOD

You turn to your network constantly for deal flow, CEO searches and new investments. But, networks can prove beneficial beyond business. Our panel of esteemed private equity professionals shares how they drive philanthropic initiatives through the know-how and connections developed throughout their careers

Featured Speakers:

- **Sue Toigo**, Founder, **Robert Toigo Foundation**
- **Jeff Walker, Philanthropist**; Former CEO and Co-Founder, **CCMP Capital** and **JPMorgan Partners**

3:20 – 3:50 PM

NETWORKING REFRESHMENT BREAK

4:00 – 4:45 PM

KEYNOTE PANEL DISCUSSION

INSIDE THE MIND OF THE LP

Limited partners have to wrestle with a host of decisions, from how to allocate limited resources to how tough to get on terms to whether to pursue deal opportunities. In this session, they'll discuss these issues and what they want to see from firms, returns and structure.

Featured Speakers:

- **Kathleen Browne**, Managing Director, **Wellesley College**
- **Kevin P. Campbell**, Managing Director and Portfolio Manager, Private Markets Group, **DuPont Capital Management**
- *Others to be announced*

4:45 – 5:30 PM

KEYNOTE PRESENTATIONS & DISCUSSIONS

TINA TALKS

Transformation | Innovation | New Initiatives | Alternative Strategies

What Will the Future Look Like? These fast-paced talks, inspired by the TED-talk format, offer strikingly original ideas about the future of our world. We think you'll find our presenters' insights to be challenging, maybe inspirational, and most definitely thought-provoking.

Session title to come

Featured Speaker: **Amy Nauiokas**, Founder and President, Anthemis

Session title to come

Featured Speaker: **Paola Sapienza**, Economist; Professor, **Kellogg School of Management**

Finding Success in Emerging Markets

Featured Speaker: **Tom Speechley**, Head of Global Markets, **The Abraaj Group**

5:30 – 7:30 PM

BEACHFRONT COCKTAIL RECEPTION (SERVING DINNER FARE)

Networking with a view of Biscayne Bay and the Miami skyline.

7:30 PM

DESSERT RECEPTION

DAY TWO AGENDA

FRIDAY, FEBRUARY 5, 2016

6:30 – 7:30 AM

OPTIONAL WELLNESS ACTIVITIES

7:15 – 8:15 AM

REGISTRATION/SIGN-IN AND NETWORKING CONTINENTAL BREAKFAST

8:15 – 8:30 AM

WELCOME

8:30 – 9:30 AM

KEYNOTE PRESENTATION & DISCUSSION

INCOME INEQUALITY AND ITS IMPACT ON INVESTMENT DECISION MAKING

Economist and Nobel Prize laureate Joseph E. Stiglitz, Professor at Columbia University, will discuss income inequality as one of the most important and consequential issues of our day, and how fiduciaries are looking at this issue as it relates to their investment decisions.

9:30 – 10:15 AM

KEYNOTE PANEL DISCUSSION

THE PUSH FOR TRANSPARENCY: WHAT THE SEC AND LPS WANT TO SEE

Private equity firms have never been under more scrutiny. The SEC keeps a watchful eye on fundraising, acquisitions and generating returns. LPs are taking a harder look at firms' business conduct and the fees they are collecting and paying to them. One misstep could result in a fine or a lost LP. Our panel dives into the questions that regulators and LPs are asking and the answers they are seeking.

10:15 – 10:35 AM

NETWORKING REFRESHMENT BREAK

10:35 – 11:15 AM

KEYNOTE PANEL DISCUSSION

THE TALENT EQUATION

Your firm is only as good as your people. Hear the steps some firms are taking to find, retain and reward valued employees at all levels of the organization.

11:15 AM – 12:00 PM

KEYNOTE PRESENTATION & DISCUSSION

Featured Speaker to be announced.

12:05 – 12:50 PM

KEYNOTE PANEL DISCUSSION

CONTINUING THE CONVERSATION: CREATING A CULTURE OF SUCCESS: WHAT IS THE MESSAGE FROM THE TOP?

Moderator: **Susan J. Carter**, Former President and Chief Executive Officer, **Commonfund Capital**

Featured Speakers:

- **Vincent Gombault**, Managing Partner; Head of Funds of Funds and Private Debt, **ARDIAN**
- **Deven Parekh**, Managing Director, **Insight Venture Partners**
- **Kelly M. Williams**, Senior Advisor, **GCM Grosvenor**
- *Other to be announced*

12:50 – 1:00 PM

CLOSING REMARKS

1:00 PM

SUMMIT ADJOURNS

* Program subject to change

OTHER OFFERINGS

Women's Alternative Investment Summit 2015

Women's Private Equity Summit 2016

Women’s PE Briefs

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