2017 Invesco Real Estate Global Client Conference

The Lodge at Torrey Pines
La Jolla, California

November 7-9, 2017

Tuesday, November 7, 2017

11:30 a.m. – 1:00 p.m.	**Buffet Lunch** *(Optional)*
12:00 p.m. – 1:00 p.m.	**Invesco Asia Core Fund Update Meeting****
1:00 p.m. – 2:00 p.m.	**Invesco U.S. Income Fund Annual Meeting****
2:00 p.m. – 2:30 p.m.	**Invesco U.S. Income Fund Advisory Committee Meeting***
2:30 p.m. – 3:30 p.m.	**Invesco Mortgage Recovery Fund II Annual Meeting****
3:30 p.m. – 4:00 p.m.	**Invesco Mortgage Recovery Fund II Advisory Committee***
6:00 p.m.	**Cocktail Reception**
7:00 p.m.	**Welcome Dinner**
9:00 p.m. – 12:00 a.m.	**Hospitality Suite** *(Optional)*

Wednesday, November 8, 2017

7:00 a.m. – 8:30 a.m. **Buffet Breakfast and Discussion: Income – Equity & Debt**
7:30 a.m. – 8:15 a.m.

Darin Turner
Invesco Real Estate
Managing Director – Portfolio Manager

Dan Kubiak
Invesco Real Estate
Senior Director – Portfolio Manager

Charlie Rose
Invesco Real Estate
Senior Director – Investment Officer

8:30 a.m. – 8:45 a.m. **Welcome and Invesco Real Estate Update**

Scott Dennis
Invesco Real Estate
Managing Director – Chief Executive Officer

**For Advisory Committee members only.*
***For fund investors and their consultants only.*

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8:45 a.m. – 9:30 a.m.	**Economic & Financial Market Outlook**
9:30 a.m. – 10:15 a.m.	**Driverless Cars: Reshaping the Urban Environment and Creating Real Estate Investment Opportunity** **Brad Greiwe** Fifth Wall Co-Founder & Managing Partner
10:15 a.m. – 10:45 a.m.	**Break**
10:45 a.m. – 11:45 a.m.	**Placemaking and Mixed Use Real Estate** **Fehmi Karahan** The Karahan Companies President and CEO **Dene Oliver** OliverMcmillan LLC CEO
11:45 a.m. – 1:00 p.m.	**Buffet Lunch**
1:00 p.m. – 1:30 p.m.	**House View Summary** **Tim Bellman** Invesco Real Estate Managing Director – Head of Global Research **Mike Sobolik** Invesco Real Estate Managing Director – Regional Director of Research, North America
1:30 p.m. – 2:15 p.m.	**Listed Real Assets** **Joe Rodriguez** Invesco Real Estate Managing Director – Head of Global Securities **Darin Turner** Invesco Real Estate Managing Director – Portfolio Manager
2:15 p.m. – 2:30 p.m.	**Break**

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2:30 p.m. – 3:15 p.m. **Expectations for Core Investments - US, Europe and Asia**

Tracey Luke
Invesco Real Estate
Senior Director – Portfolio Manager

Michelle Foss
Invesco Real Estate
Senior Director – Portfolio Manager, US

Paddy Bingham
Invesco Real Estate
Managing Director – Director of Fund Management, Europe

Ian Schilling
Invesco Real Estate
Managing Director – Head of Core Funds and Private Accounts, Asia Pacific

3:15 p.m. – 4:00 p.m. **Global High Return Opportunities**

Tim Bellman
Invesco Real Estate
Managing Director – Head of Global Research

Bert Crouch
Invesco Real Estate
Managing Director – Portfolio Manager, Structured Investments

Jay Hurley
Invesco Real Estate
Managing Director – Portfolio Manager, US

Kevin Grundy
Invesco Real Estate
Managing Director, Structured Investments – Europe

Calvin Chou
Invesco Real Estate
Managing Director – Portfolio Manager and Head of Opportunistic Funds, Asia Pacific

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5:00 p.m. – 6:30 p.m.	**Group Networking Activity and Cocktail Reception – Top Golf Challenge**
7:00 p.m.	**Dinner**
9:00 p.m. – 12:00 a.m.	**Hospitality Suite** *(Optional)*

Thursday, November 9, 2017

7:00 a.m. – 9:00 a.m.	**Buffet Breakfast and Discussion: Round Table Q&A with Invesco** 7:15 a.m. – 8:00 a.m.
8:15 a.m. – 9:15 a.m.	**Breakout Sessions** • **Invesco Core Real Estate – U.S.A. Annual Meeting**** • **Invesco Real Estate Europe Market Update** • **Invesco Real Estate Asia Market Update**
9:15 a.m. – 9:30 a.m.	**Break**
9:30 a.m. – 10:30 a.m.	**Breakout Sessions** • **Invesco Real Estate U.S. Value-Add Funds Annual Meeting**** • **Invesco Real Estate Europe Market Update** • **Invesco Real Estate Asia Market Update**
10:30 a.m. – 12:00 p.m.	**Invesco U.S. Value-Add Fund IV Advisory Committee Meeting***
10:30 a.m. – 12:30 p.m.	**Invesco Core Real Estate – U.S.A. Advisory Committee Meeting***
11:30 a.m. – 1:00 p.m.	**Buffet Lunch** (Optional)
1:00 p.m.	**Conference Concludes**

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