2018 INVESTMENT LEADERS SUMMIT & PRIVATE EQUITY LIMITED PARTNERS ANNUAL MEETING

Wednesday, June 20 - Thursday, June 21, 2018

Register

DAY 1 - WEDNESDAY, JUNE 20 DAY 2 - THURSDAY, JUNE 21

2018 Investment Leaders Summit Agenda

Wednesday, June 20, 2018

11:30 a.m.

Registration and Working Lunch

Welcome & Opening Remarks:

Matt Malloy, Head of North American Institutional, Global Head of Insurance Soltuions, Neuberger Berman

Lunch Keynote:

John Brennan, CIA Director (2013-2017), Senior National Security and Intelligence Analyst for NBC News and MSNBC

1:10 p.m.

Neuberger Berman CIO Panel – Asset Allocation Committee Mid-Year Outlook

Our CIOs will provide their thoughts and perspectives on the market, previewing for you our mid-year AAC outlook that will be published the week following Investment Leaders Summit

Moderator:

Erik Knutzen, CFA, CAIA, Chief Investment Officer, Multi-Asset Class, Neuberger Berman

Panelists:

Joe Amato, President and Chief Investment Officer, Equities, Neuberger Berman

Brad Tank, Chief Investment Officer, Fixed Income, Neuberger Berman

Tony Tutrone, Global Head of Alternatives, Neuberger Berman

2:00 p.m.

Networking Break

2:15 p.m.

Client Segment Breakouts

These breakout sessions will provide an opportunity for lively discussion and debate around relevant issues facing you and your peers.

- Insurers
- Corporate Defined Benefit
- Endowments & Foundations
- Public and Multiemployer

3:05 p.m.

Asset Class Debate and Discussion Breakouts

These breakout sessions will offer peer discussion and perspectives from Neuberger Berman's leading investment professionals to discuss pressing issues you are facing and how to potentially overcome these challenges.

- Factor-based Portfolio Solutions
- The Environment for Emerging Markets Debt & Equity
- Finding Value in Public and Private Market Fixed Income
- Going Global in Private Equity
- ESG's Time is Now

3:55 p.m.

Networking Break

4:10 p.m.

Harnessing Big Data & The Future of Investment Management

Michael Recce, Chief Data Scientist, Neuberger Berman

4:45 p.m.

Allocator CIO Panel: Charting the Course of 2018 & Beyond

Moderator:

George H. Walker, Chairman and Chief Executive Officer, Neuberger Berman

Panelists:

TBD

5:30 p.m.

Conference Wrap-up:

Matt Malloy, Head of North American Institutional, Global Head of Insurance Solutions, Neuberger Berman

6:00 p.m.

Reception and Annual Investor Dinner

The Plaza Hotel: 768 5th Avenue

Dinner Keynote:

Janet L. Yellen, Former Chair of the Board of Governers of the Federal Reserve System

Printer Friendly

Register

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