## WEDNESDAY, MARCH 14

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|---|---|
| Breakfast Buffet | 7:30 – 8:30 |

### Main Session Panels

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|---|---|
| Welcome and Introductory Remarks | 8:30 – 8:45 |
| Taking the Temperature of the Markets | 8:45 – 9:15 |
| Cycles: A Thing of the Past? | 9:15 – 10:00 |
| Refreshment Break | 10:00 – 10:30 |
| The Relative Value Debate: Finding the Best Risk-Reward in Credit Asset Classes | 10:30 – 11:30 |
| Disruptive Technology: Navigating the Changing Landscape | 11:30 – 12:40 |
| Lunch | 12:40 – 2:15 |

### Breakout Session Panels

BREAKOUT SESSION #1A

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|---|---|
| Special Situations | 2:15 – 3:15 |
| Infrastructure Investing | 2:15 – 3:15 |
| High Yield Bonds | 2:15 – 3:15 |
| Refreshment Break | 3:15 – 3:45 |

BREAKOUT SESSION #1B

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|---|---|
| Distressed Debt | 3:45 – 4:45 |
| U.S. Private Debt | 3:45 – 4:45 |
| Emerging Markets Equities | 3:45 – 4:45 |
| Reception and Keynote Remarks | 5:00 – 7:30 |

## THURSDAY, MARCH 15

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|---|---|
| Breakfast Buffet | 7:00 – 8:00 |

### Main Session Panels

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|---|---|
| Introductory Remarks | 8:00 – 8:10 |
| Surviving and Thriving in an Era of 'Lower for Longer' | 8:10 – 9:10 |
| Refreshment Break | 9:10 – 9:35 |
| Adding Value: The Art of Influencing Investment Outcomes | 9:35 – 10:35 |
| Closing Remarks | 10:35 – 10:45 |

### Breakout Session Panels

BREAKOUT SESSION #2A

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|---|---|
| Real Estate | 11:00 – 12:00 |
| Global Credit | 11:00 – 12:00 |
| Power Opportunities | 11:00 – 12:00 |
| Lunch | 12:00 – 1:30 |

BREAKOUT SESSION #2B

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|---|---|
| European Principal and European Private Debt | 1:30 – 2:30 |
| Emerging Markets Debt | 1:30 – 2:30 |
| Senior Loans | 1:30 – 2:30 |

*Subject to change.*
*Contact OaktreeEvents@oaktreecapital.com for additional information.*

*As of December 13, 2017*