



FOCUS

IN

THIS ISSUE
A P R I L
2 0 2 0

2

Congratulations
to Some of our
Newest Retirees
ERF Trustee
Election, Place
Two Candidates

3

Condolences to our
Recently Deceased
Members
2020 ERF Trustee
Election

4

Schedule
2020 Summer
Sessions Today!
2020 Vision

PLEASE *protect* YOURSELF; ERF WILL *protect* YOUR PENSION.

We want to assure you that your pension is safe.

Dallas ERF has a long-term investment horizon. We understand the market changes constantly and our investment policy was developed with that in mind by diversifying our portfolio.

The Dallas ERF office will be closed on Monday, March 23, 2020 through April 3, 2020 in compliance with Dallas County's Shelter in Place Order. To contact us during this time, you can still call us at 214.580.7700 or email us at retirement_fund@dallaserf.org.

To find more information to assist you during the Shelter in Place Order, please visit ERF's resource page, www.dallaserf.org/resource-page, where you can find fitness & wellness information, updates from CIGNA, special hours from select stores for seniors, how to experience the box office from home and much more.

During these uncertain times, we will continue to do everything we can to ensure your pension is the last thing you need to worry about.

For information and updates, follow us on Facebook @DallasERF.



2019 TAX DEADLINE EXTENDED



Due to the Coronavirus, the deadline for **filing** your 2019 federal tax return has been extended from April 15, 2020 to July 15, 2020.

You may still file a six-month extension on your federal tax return but the IRS is urging those who are expecting refunds to go ahead and file their returns so they can begin processing those returns.

You can access your 1099-R from your myERF account by going to ERF's website, www.dallaserf.org, and clicking login to sign in or register if you do not have an account setup.

This extension does not apply to State tax returns, any extensions will be given by the individual state; for example, California has extended their State filing deadline to June 15, 2020. If you are filing a state income tax return, refer to your state's website for information on deadlines.

The Employees' Retirement Fund of the City of Dallas is a defined benefit plan for City of Dallas' non-uniformed, permanent full and part-time employees.

"It is our mission to provide retirement benefits and superior service to advance the financial security of our members."

CONGRATULATIONS TO SOME OF OUR NEWEST RETIREES

EMPLOYEES WHO RETIRED FROM SEPTEMBER 2019
TO DECEMBER 2019 *and* AGREED TO LET US SHARE THE NEWS

DEPARTMENT	SERVICE	DEPARTMENT	SERVICE	DEPARTMENT	SERVICE	DEPARTMENT	SERVICE
Aviation		Library		Public Works & Transportation		Water Utilities	
Sushil Mathew	10	Bryan L. Huckabee	22	Rosemary G. Prichard	25	Sammy R. Burge	42
Holvin Rivera	10	Shannon M. Enriquez	21	Ronald L. Causey	25	Rickey W. White	37
Code Compliance Services		Evvie J. Yates	9	Carol L. Daniels	24	Neil R. Quam	36
Constance R. Reese	26	Management Services		Susan R. Clay	24	Sandra R. Wright	31
Cassandra L. Edwards	13	Ricardo Galceran	19	Michael E. Dabbs	19	Thomas P. Alvarado	29
Eugenia E. Bables	12	Office of Cultural Affairs		Vila M. Brown	17	Stacy J. Salinas	26
Court & Detention Services		Samuel L. Livingston	28	A.J. Manning	15	Albino Acosta	26
Kimberly L. Millage	24	Office of Public Affairs		Sanitation Services		John Z. Taylor	26
Equipment & Building Services		Doris J. Bridges	26	Kelly J. High	25	Cedric D. Tucker	26
Gary L. Liles	23	Park & Recreation		Harvey S. Hearne	20	Starr E. Franklin	22
Felipe S. Alfaro	22	Janice M. Garrett	27	Kenneth R. Tasby	14	Joann N. Richardson	22
Christopher J. Wright	7	Marcia G. Olech	21	Adam D. Richard	11	James O. Smith	21
Housing/Community Services		Jose R. Martinez	15	Leonard F. Phyllips, Jr.	11	Gonzalo J. Jaramillo	18
Brenda B. Sparks	23	David A. Baublitz	13	Danny W. Gaither	7	Leonora O. Rangel	16
Judiciary		Police		Sustainable Development & Construction		Kenneth W. Haggerty	11
Clemmons S. Wilson, Jr.	30	Margarita Monjaras	25	David L. Greene	34	Ruben Sanchez	7
		Pamela A. Long	23	Robert E. Preddy	18	Juan M. Villanueva	6
		Audrey F. McBride	6				

ERF TRUSTEE ELECTION, CANDIDATES FOR PLACE TWO

The nominating committee met on Wednesday, March 11th and nominated the following six candidates for ERF Trustee in the Place Two election.

To read full bios for each nominee, visit, www.dallaserf.org/place-2-erf-trustee-election-candidate-bios and follow us on Facebook @DallasERF for election and candidate forum dates.

ANTHONY O'SULLIVAN
Manager
Transfer Stations & Disposal Fleet (SAN)
5 years, 5 months of service

SUNIL KING
Division Manager
Dallas Water Utilities
21 years, 4 months of service

VINCENT LEAL
Senior Real Estate Specialist
Sustainable Development
12 years, 3 months of service

DAVID LOPEZ
Service Area Manager
Park & Recreation
7 years, 11 months of service

ZARIN GRACEY
Director
Office of Business Diversity (CMO)
14 years, 7 months of service

ANNETTE PEGRAM
Senior Business Analyst
Information & Technology Services
12 years, 3 months of service

OUR SINCERE SYMPATHY

TO THE FAMILIES OF OUR DECEASED MEMBERS

from SEPTEMBER 2019 TO DECEMBER 2019

DEPARTMENT	AGE	DEPARTMENT	AGE	DEPARTMENT	AGE	DEPARTMENT	AGE
Aviation		Equipment, Communication & Information Services		Park & Recreation, cont.		Streets, cont.	
M.M. Geisinger	65	Sylvan G. Webb	89	David Ritchie	36	Gerald Padilla	57
Budget Management Services		Fire		Police		Street, Sanitation & Code Enforcement	
Terry M. Ryan	62	Lucille B. Flatt	96	Hazel J. Smith	92	Anselmo M. Garcia	73
City Attorney's Office		Billy Chambers	74	Raymond Davidson, Jr.	84	Street & Sanitation Services	
Betty L. Rochelle	81	Ronnie L. Crosby	68	Vickey L. Beasley	60	Richard D. McGill	84
City Auditor's Office		Judiciary		James R. Pierce	57	Trinity Watershed Management	
Dominick J. Corea	94	Frieda J. Fiske	73	Joe L. Fletcher	56	Maurice Henderson, Sr.	74
Code Compliance Services		Timoteo F. Gonzalez	68	Public Works & Transportation		Water Utilities	
Norman R. Heunermund, Jr.	61	Library		Roger C. Adams	56	Ruth M. Cornell	93
Communication & Information Services		Barbara E. Mason	96	David E. Hanvey, Jr.	52	Carlton St. Fort	93
Robert L. Osborn	80	Rhunell F. Yost	92	Sanitation Services		Montez Pierce	91
Court & Detention Services		Dorothy D. Lewis-Broxson	83	Johnny R. Mathis	69	David P. Hernandez	90
Cysenthia W. Wilson	62	Freddie M. Porter	70	Hakim I. Kalimah	68	Larnell Williams	90
Environmental & Health Services		Information Services		Joal T. Warren	64	Robert E. Prunty	88
Mildred M. Mathews	91	Julian E. Strucely	93	Leonard R. Charles	63	Edwin B. Perry	88
Rebecca Solis	77	Management Services		Steven L. Vickers	62	Manuel R. Arredondo	87
Belinda J. Rogers	68	Glenda G. Gamrod	67	Jack O. Moore	61	Charles W. Case	82
Equipment & Building Services		Brian A. Cunningham	51	Valentina Miranda	57	Kenneth M. Witherspoon	79
Shella L. Scott	89	Office of Cultural Affairs		Charles E. Smith	57	Gerald G. Cotton	78
Narveline Barnett	89	William E. Wilson	76	Hector Medina	52	Linda J. Evans	78
Peggy J. Dennis	71	Park & Recreation		Streets		Daniel J. Christian	71
McDonald Templeton	69	Ronald A. Ayers	87	Richard D. McGill	84	Richard B. Carter	71
Michael D. Davis	38	Johnny H. Horton	76	Charles A. Ziebolz	65	Paul M. Strunk	70
				Sedrick Warner	65	Douglas E. Davison	63
				Terry M. Kelley	64		

2020 TRUSTEE ELECTION

CHOOSE YOUR TRUSTEE, *every* VOTE COUNTS!

The Employees' Retirement Fund (ERF) is governed by a seven member board of trustees, three of whom are elected by current, active employees of the City who are contributing to the pension fund.

Election and candidate forum dates will be released on our website, www.dallaserf.org, through email and on Facebook @ DallasERF.

WHAT IT MEANS TO BE AN ERF TRUSTEE

The seven member Board of Trustees is responsible for administering the Retirement Fund in accordance with the Dallas City Code, Chapter 40A. Three of the seven trustees are elected by the membership, three are appointed by the City Council and the seventh member is the City Auditor, ex officio.

As fiduciaries, each of the Trustee's decisions must be guided by the obligation to administer the Fund for the exclusive benefit of the members, retirees and beneficiaries. It is necessary for trustees to become knowledgeable in areas of investments, management, actuarial policy and pension administration.

HOW TO PLACE YOUR VOTE

Voting is quick and easy; you can either call in your vote or vote online. The election vendor, Votem, will mail you your ballot instructions. It takes less than a minute to place your vote. The web address and further instructions for voting will be on your ballot to make it as easy as possible for you to participate in the election.

If you have any problems voting, call Votem at 1-888-492-4763; you must have your ballot with you when you call.

03
DECEASED
MEMBERS

SCHEDULE YOUR 2020 SUMMER SESSIONS TODAY!



In 2020, ERF will host summer sessions for our members at all stages of their career from new employee to retirement ready veteran employees. This year we will focus on 2020 Vision to provide members with a clear vision for their retirement.

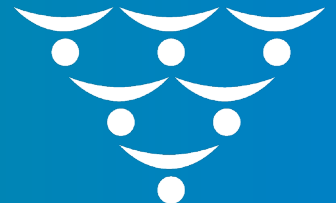
Watch your email and visit your myERF account to register for upcoming sessions! We cover everything you need to know about your pension and the benefits it offers beginning your first day as a City employee as well as Social Security, tax and wealth and credit management.

Summer sessions offer an opportunity for groups of 25 or more to learn about their pension benefits, get updates on the state of the Fund and to have any of their questions answered.

Managers and supervisors can call or email Melissa Harris, 214-580-7719 or mharris@dallaserf.org, to request a summer session at your job site. A full schedule of the meetings will be posted on our website in June.

ERF will also host five Pre-Retirement Seminars this year, two Certificate Series and Pension Hour at City Hall. To register for a seminar or certificate series, visit our website, www.dallaserf.org/member-meetings. For Pension Hour details, watch your email for more information!

EMPLOYEES' RETIREMENT FUND
1920 MCKINNEY AVE, 10TH FLOOR
DALLAS, TX 75201
TELEPHONE: 214.580.7700
FAX: 214.580.3515
WWW.DALLASERF.ORG



BOARD of TRUSTEES

CHAIR
VACANT
VICE-CHAIR
HENRY TALAVERA
MEMBERS
CARLA D. BREWER
JOHN JENKINS
LEE KLEINMAN

TINA RICHARDSON
MARK S. SWANN

CHERYL D. ALSTON

EXECUTIVE DIRECTOR

PRESORTED
FIRST CLASS
U.S. POSTAGE
PAID
FT. WORTH, TX
PERMIT #711